

- They receive more than half of their support from the you, and
- They will continue to receive more than half of their support from the you during the award year.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if you were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, you should not include any unborn children in the family size. If more space is needed, provide a separate page with the student’s name and ID number at the top.

| Full Name <i>(Example: John Smith)</i> | Age <i>(16)</i> | Relationship <i>(Brother)</i> |
|--|---------------------------|---|
| | | Self |
| | | |
| | | |
| | | |
| | | |
| | | |

Section C: Tax Form

NOTE: The use of the FADDX is required to be eligible for federal student aid and institutional aid. All contributors on the FAFSA must provide consent to allow the IRS to share all necessary tax information with the FAFSA.

To complete verification, you will need to provide your 2023 IRS Tax Return Transcript. To obtain a copy of this, go to www.irs.gov.

Section D: Non-Tax Filers

Non-tax filers must still provide consent on the FAFSA form. Failure to do so will result in being ineligible for federal student aid and institutional aid. Please also complete the following:

STUDENT TAX FORMS AND INCOME INFORMATION

1. Did the student file or will file a 2023 Federal Tax Return?

 YES

 NO - If no, please answer question 2.

2. Tax Return Non-filers – complete this section if the student will not file and is not required to file a 2023 Federal Tax Return with the IRS – check the box that applies:

 The student was not employed and had no income earned from work in 2023.

 The student was employed in 2023 and has listed below the names of all the student’s employers and the amount earned from each employer in 2023. List every employer even if they did not issue an IRS W-2 form. If the student did not receive a W-2, submit a signed statement verifying where the student was employed in 2023 and the total amount of income that the student earned from work.

| Employer’s Name | Student Annual Amount Earned in 2023 | IRS W-2 or Equivalent Document Provided |
|------------------------|---|--|
| | | |
| | | |
| | | |
| | | |

Section E: Additional Income Information

(ENTER ZEROS IF NO FUNDS WERE RECEIVED)

Both tax filers and non-tax filers must list any additional income received in 2023. Failure to complete this section will delay the processing of your financial aid.

| STUDENT | TAX YEAR 2023 |
|----------------|--|
| \$ | Income earned from work |
| | Untaxed portions of Individual Retirement Account (IRA) Distributions and Pensions 2023 IRS Form 1040 Lines 4a + 5a minus 4b + 5b (If negative, enter zero. Rollover amount if reported on FAFSA) |
| | Untaxed portions of pension and annuity distributions (withdrawals) (Rollover amount if reported on FAFSA) |
| | IRA deductions and Payments 2023 IRS Schedule 1 Line 15 + Line 19 |
| \$ | Tax exempt interest income from 2023 IRS Form 1040 Line 2a |
| \$ | Education Tax Credits 2023 IRS Schedule 3 Line 3 |
| \$ | Foreign Earned Income Exclusion (foreign income exempt from federal taxation (if reported on FAFSA) |

Section F: Sign This Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sent to prison, or both. By signing, we also authorize VMI to make changes to my 2025/26 FAFSA based on documents and/or information we may have provided.

_____ Date _____
Student's Signature

*Return to: VMI Financial Aid Office, 307B Letcher Avenue, Lexington, VA 24450
Office Number (540)-464-7208; FAX (540)-464-7629*